## Quantitative Roadmap Development

#### LESSONS LEARNED FROM U.S. ENERGY EFFICIENCY METRICS

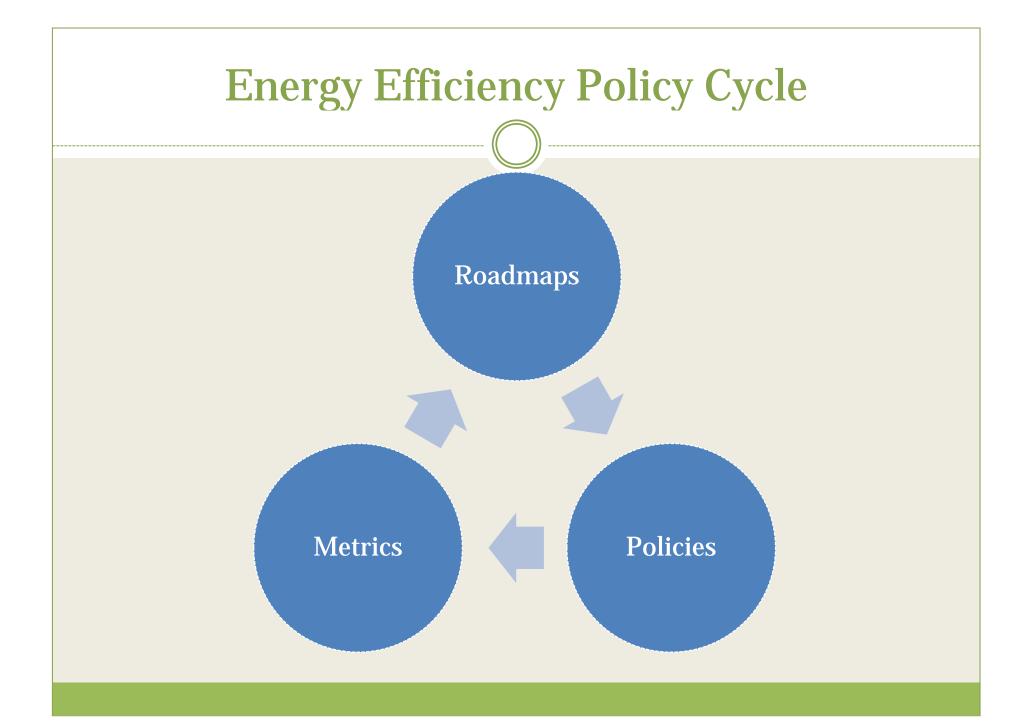


Morgan R. Edwards mredw@email.unc.edu

### **Key Questions**

- How do metrics contribute to energy efficiency roadmaps?
  - Energy Efficiency Policy Cycle
- How are metrics created?
  - Successes and Challenges in Metric Methodologies
- What do current metrics tell us?
  - Metric-Based Approaches to Roadmap Development

U.S. energy efficiency metrics are relevant for many emerging technology areas.

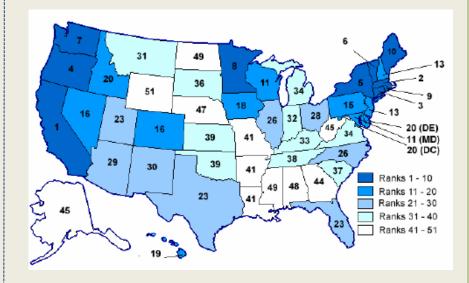


### How are metrics created?

# **Step 1** – Determine metric objectives and audience

- Energy efficiency metrics historically guided by vague objectives
- Future approaches must emphasize clear goals: policy evaluation as a basis for future roadmap development

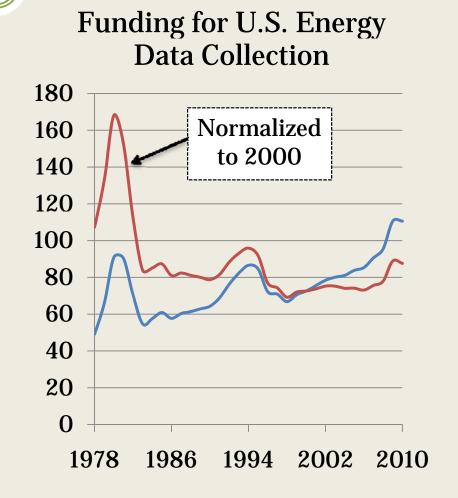
#### Ranking of U.S. Energy Efficiency Policies (2009)



### How are metrics created?

# **Step 2** – Design metric using available data

- Data deficiencies constrain quality
  - Measurement frequency
  - Sample size
  - Comprehensiveness
  - Timely availability
- Lack of coordination among data collectors



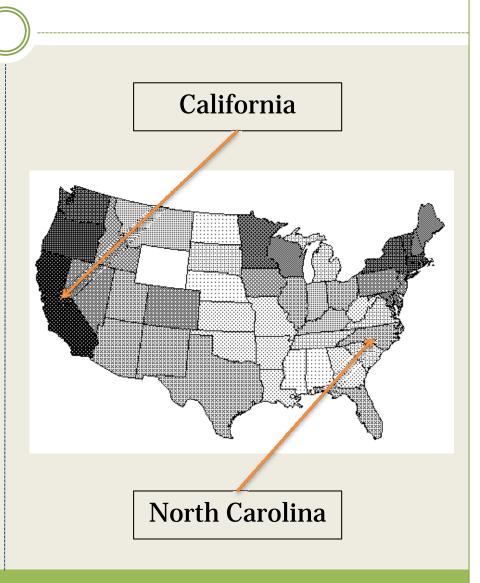
### What do current metrics tell us?

*In spite of current challenges, energy efficiency metrics support many research objectives.* 

- 1. Provide a basis for creating personalized policies for individual states
- 2. Identify quantitatively-verified pathways to improved energy efficiency

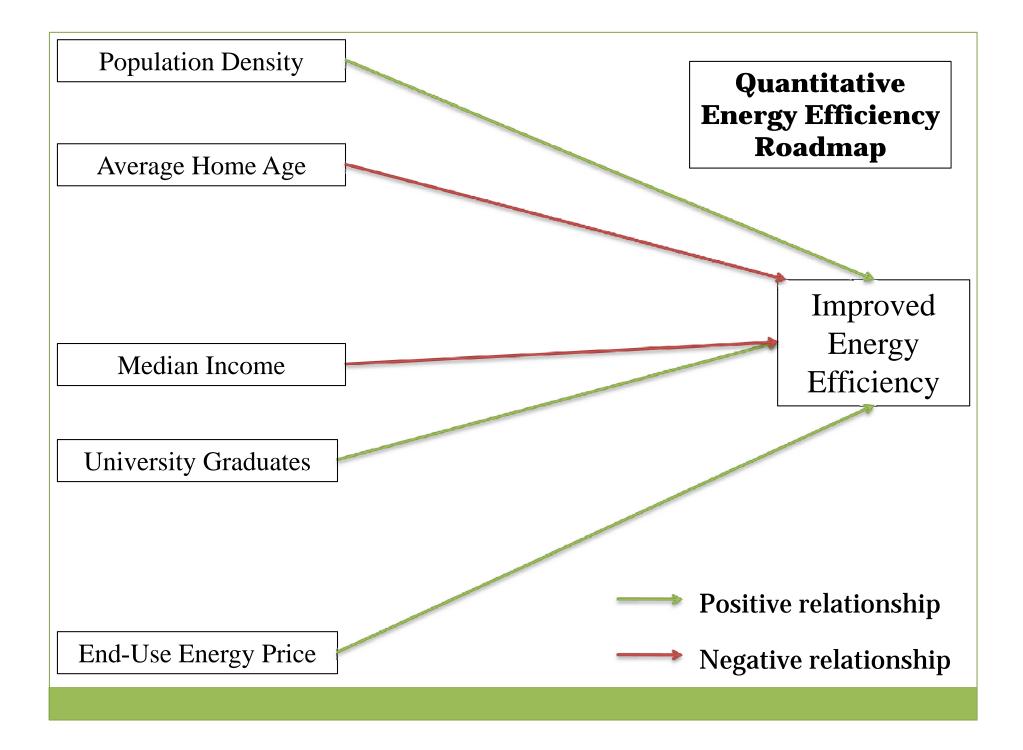
### **Personalized Policy Approach**

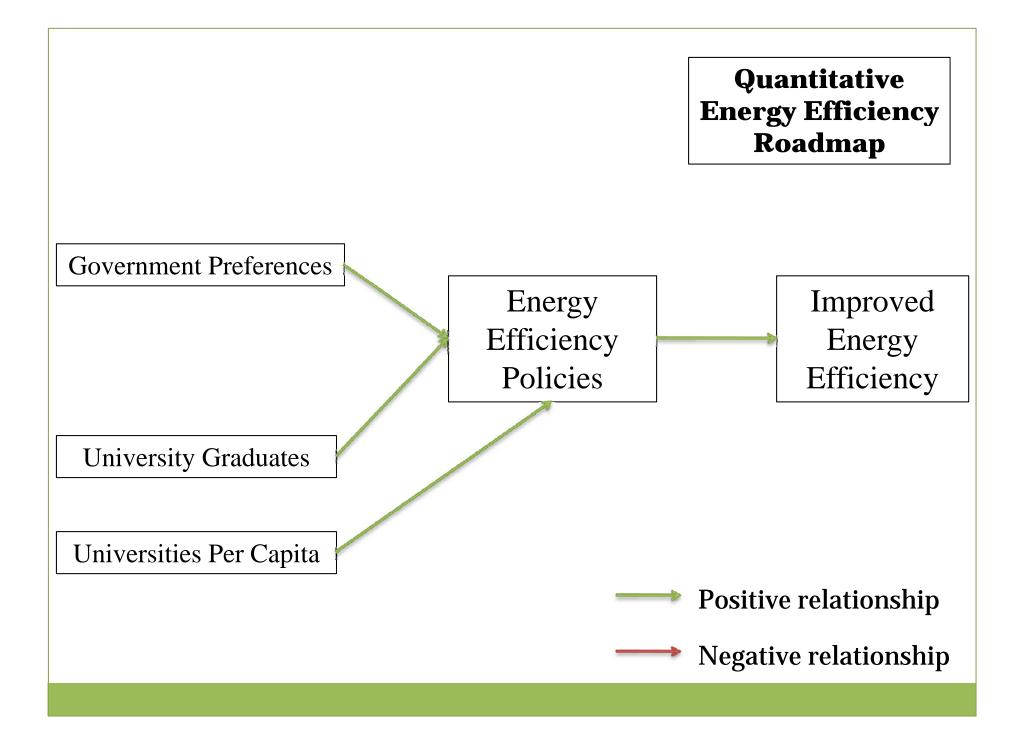
- Traditional roadmaps focus on a standard set of best practices
  - Example: California
- New approaches group states according to characteristics, then identify best practices within each group
  - Example: North Carolina

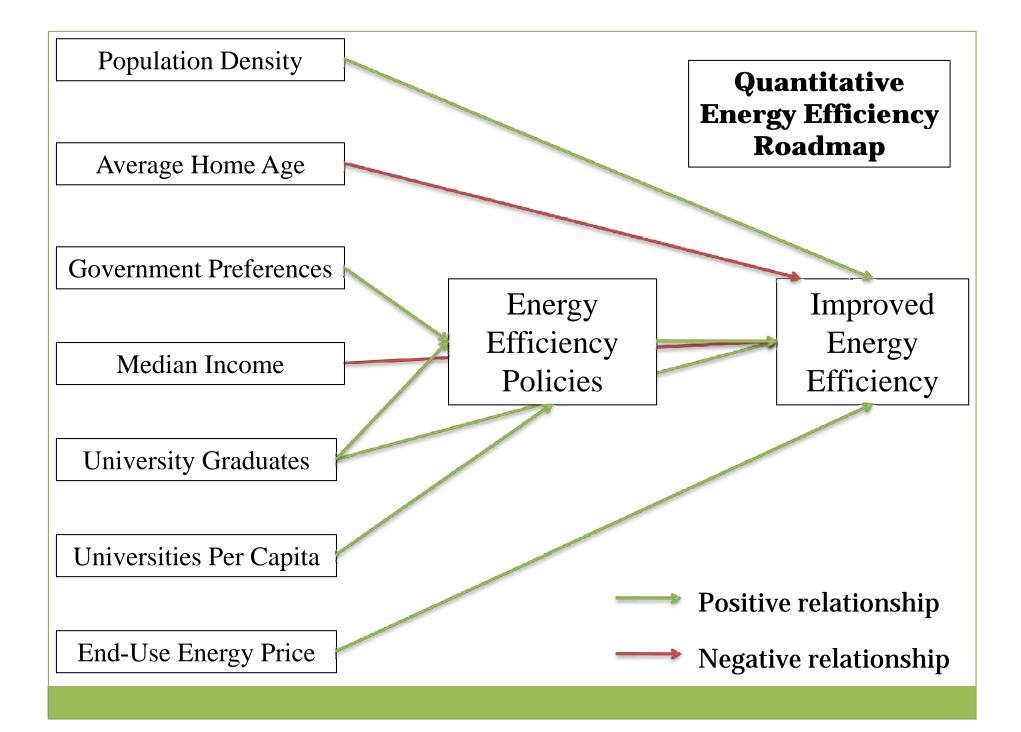


### **Quantitative Roadmap Approach**

- **Goal** Identify statistically-based roadmaps to improved energy efficiency in the U.S.
- Hypothesis Background characteristics of individual U.S. states affect adoption of energyefficient technologies
  - Political mechanisms
  - **o Non-political mechanisms**
- **Methodology** Perform path analysis using energy data and energy efficiency metrics







## Key Conclusions

*High correlations between key predictors of energy efficiency underscore the need for a holistic energy efficiency improvement process.* 

Governments should identify energy efficiency roadmaps consistent with their relative strengths to maximize returns on energy efficiency investments.

### **Future Research Directions**

- Improve energy efficiency metrics
  Enhance energy data collection
- Further develop quantitative roadmaps
  Correlation analysis and path modeling
- Analyze of specific pathways/roadmaps
  Generate detailed policy recommendations
- Expand approach to integrated geographical scales
  International and regional perspectives