

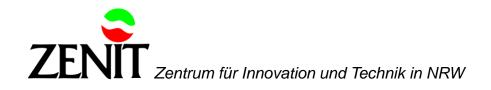




Technology Platforms: Experiences and Prospects

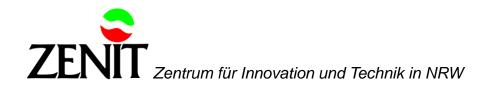
Moscow, December 10, 2010

Michael Guth ZENIT GmbH



Technology Platforms: Concept

Stakeholders, led by industry, getting together to define a Strategic Research Agenda on a number of strategically important issues with high societal relevance where achieving Europe's future growth, competitiveness and sustainable objectives is dependent upon major research and technological advances in the medium to long term.



Technology Platforms: Rationale

Contribute to Competitiveness

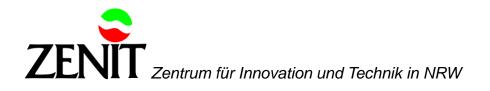
- Lisbon goal

Boost Research Performance

- ERA, 3% target

Positive Impact on other Community Policies

Concentrate Efforts and Address Fragmentation



Development of Technolgy Platforms: Three steps in the process

step 1: Interested parties get together and organise launching (vision, wide participation)

step 2: Definition of a Strategic Research Agenda SRA (objectifs,means,organisation)

step 3: Implementation of the SRA (Relations with FP7/8)

FP7 Technology

Platforms



Radical change :

- Hydrogen & Fuel Cells
- Nanoelectronics
- Nanomedicines

Sustainable development:

http://cordis.europa.eu/ technology-platforms/

- Genomics and biotechnology
- Water management and sanitation
- Photovoltaics
- Sustainable chemical processes
- Clean technologies
- Life sciences
- Road Transport (ERTRAC)
- Rail Transport (ERRAC)
- Maritime Transport (ACMARE)

New technologies based on public goods and services

- Wireless and mobile communications
- Innovatiove medicines for Europe

Ensure the development of technological changes

- Embedded systems
- Aeronautics (ACARE)

Renewal, re-estructuration of traditional industries

- Steel
- Textiles
- Manufacturing technologies

FP7 Technology Platforms > 30



Advanced Engineering Materials and Technologies - EuMaTMichal.Basista@kmm-vin.eu - Roadmap (2006)

- Advisory Council for Aeronautics Research in Europe ACAREluigi.bottasso@asd-europe.org SRA Vol. 1 (2004) -SRA Vol. 2 (2004) - Addendum to the SRA (2008) - Note on Vision 2020
- Embedded Computing Systems ARTEMISinfo@artemisia-association.eu SRA (2006)
- European Biofuels Technology Platform Biofuelsinfo@biofuelstp.eu SRA (2008)
- European Construction Technology Platform ECTPsecretariat.ectp@cstb.fr SRA (2005) Implementation Action Plan (2007)
- European Nanoelectronics Initiative Advisory Council ENIACeniacoffice@eniac.eu SRA (2007)
- European Rail Research Advisory Council ERRACerrac@unife.org SRA (2007)
- European Road Transport Research Advisory Council ERTRACinfo@ertrac.org SRA (2004) Research Framework (2008)
- European Space Technology Platform ESTPestp-space@esa.int SRA (2006)
- European Steel Technology Platform ESTEP jean-claude.charbonnier@steelresearch-ESTEP.org SRA (2005) -Implementation Plan (2006)
- European Technology Platform for the Electricity Networks of the Future SmartGridssecretariat@smartgrids.eu -SRA (2007) - Deployment Document (2008)
- European Technology Platform for Wind Energy TPWindsecretariat@windplatform.eu SRA/Market Deployment Strategy (2008) (JPG)
- European Technology Platform on Smart Systems Integration EPoSScontact@smart-systems-integration.org SRA (2009)
- European Technology Platform on Sustainable Mineral Resources ETP SMR SRA (2009) Implementation Plan (2007)
- Farm Animal Breeding and Reproduction Technology Platform FABRE TP SRA (2009) Implementation Plan (2008)

FP7 Technology Platforms



Food for Life - Foodv.rimbert@ciaa.eu - SRA (2007) - Implementation Action Plan (2008) Forest based sector Technology Platform - Forestryandreas.kleinschmit@cei-bois.org - SRA (2006) Future Manufacturing Technologies - MANUFUTUREinfo@manufuture.org - SRA (2006) Future Textiles and Clothing - FTCinfo@euratex.org - SRA (2006) Global Animal Health - GAHanimaltp@ifah.be - SRA (2006) Industrial Safety ETP - IndustrialSafetyinfo@industrialsafety-tp.org - SRA (2006) Integral Satcom Initiative - ISIIsi-info@deis.unibo.it - SRA (2006) Mobile and Wireless Communications - eMobility fiona. williams@ericsson.com - SRA (2007) Nanotechnologies for Medical Applications - NanoMedicineContact us - SRA (2006) Networked and Electronic Media - NEMinfo@nem-initiative.org - SRA (2008)

Networked European Software and Services Initiative - NESSI office@nessi-europe.eu - SRA Vol. 1 (2006) - SRA Vol. 2 (2007) - SRA Vol. 3 (2006)

Photonics21 - Photonicssecretariat@photonics21.org - SRA (2006)

Photovoltaics - Photovoltaicssecretariat@eupvplatform.org - SRA (2007)

Plants for the Future - PlantsPlantTP@epsomail.org - SRA and Action Plan (2007)

Renewable Heating & Cooling (RHC) - info@rhc-platform.org

Robotics - EUROP secretariat@robotics-platform.eu - SRA (2006) - SRA (2009)

Sustainable Nuclear Technology Platform - SNETP - secretariat@snetp.eu - SRA (2009)

Sustainable Chemistry - SusChemsuschem@suschem.org - SRA (2005) - Implementation Action Plan (2006)

Water Supply and Sanitation Technology Platform - WSSTPinfo@wsstp.org - SRA (2006) - Implementation Plan (2007)

Waterborne ETP - Waterbornecesa.research@skynet.be - SRA (2006) - Implementation Route Map (2008)

Zero Emission Fossil Fuel Power Plants - ZEPinfo@zero-emissionplatform.eu - SRA (2006) - Strategic Deployment Document (2006)

Role of the Commission: ZENIT Zentrum für Innovation und Technik in NRW

- The COM is **not the** « **owner** » of TPs, nor it is directing the way in which they have undertaken their activities.
- The COM is however encouraging this bottom-up industry-led approach to defining medium to long term RTD needs.
 - It is actively participating as observer
 - Playing a guiding role where necessary
 - Providing financial support (FP7) for operational entities (i.e. secretariat)
 - Sponsoring role through funding (collaborative research) in concerned areas
- COM services coordinate activities of TPs, monitor developments and when appropriate integrates their deliverables in the development of research policy



Technology Platforms: Key Success Factors

Industry-Led; Competitiveness-Driven Wide Stakeholder Involvement Flexibility: No "One Size Fits All" Cross-Policy European Added Value Mobilise a Range of Funding Sources Focus on Communication and Dissemination



Technology Platforms: Key Success Factors

Evaluation Report: available at CORDIS

ftp://ftp.cordis.europa.eu/pub/technologyplatforms/docs/evaluation-etps.pdf



Technology Platforms: Openness and Transparency

Industrial Leaders Committed to Good Practice

Participation of SMEs, Consumer Interests and End-User Organisations

Dedicated Website

http://cordis.europa.eu/technology-platforms/

Community support ZENI under FP7



Support for implementing Stategic Research Agendas (SRAs):

Majority of SRAs

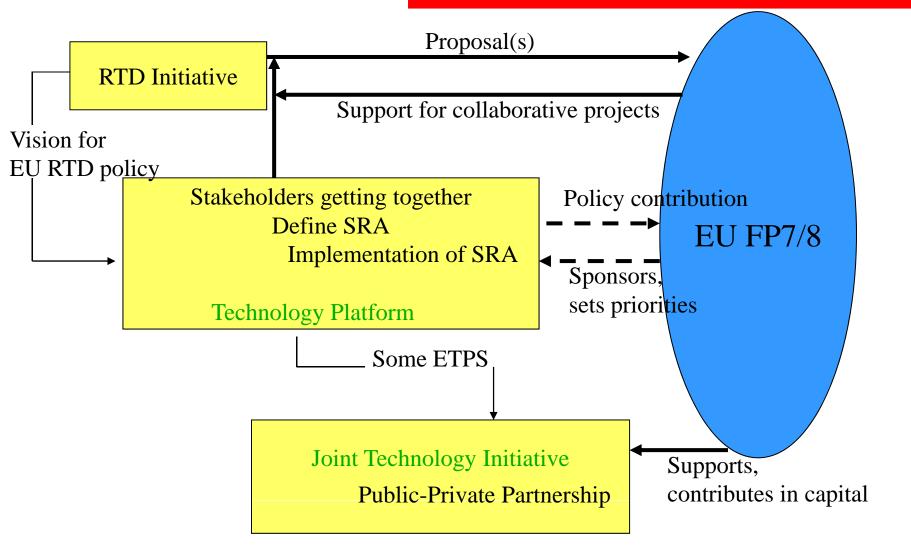
Supported principally through Funding Schemes for collaborative research under "Cooperation" Programme

Small Minority

Long-term PPP (public-private partnerships) required: "Joint Technology Initiatives"



FP7/8,ETPs and JTIs



Joint Technology Initiatives



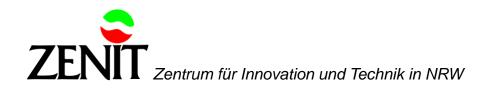
May be decided and developed via:

- Article 171 of the Treaty
- Decisions of the specific programmes

Article171:

"The Community may constitute a a joint undertaking or any other required structure for the efficient execution of the community research, technology development and demonstration"

An example: The Galileo programme and the Galileo Joint Undertaking.



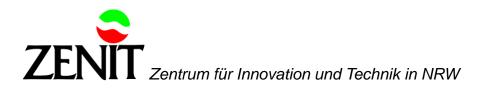
Why Joint Technology Initiatives?

Scale and Scope of Objectives Require Long-Term Public-Private Partnerships

• Regular Instruments Not Sufficient

Potential Flagship Projects for More Dynamic European Economy

Need for Structure that Allows Necessary Co-Ordination to Reach Objective



JTIs:

- Embedded Systems (ARTEMISIA/ARTEMIS
- Nanoelectronics
- Innovative Medicine
- Clean Sky
- Fuel Cells and Hydrogen

Others in preparation

Green Cars, Factories of Future, Global Monitoring for Environment and Security







Thank you very much

Michael Guth

www.zenit.de